

# 2011 Tax Statistics

## *Statistics of Income Division Internal Revenue Service*

SOI produces data files compiled from samples of tax and information returns filed with the IRS.

There's a wealth of financial information on individuals and business taxpayers, tax-exempt organizations, trusts and estates, and more.

See reverse for summary statistics from SOI files, as well as other IRS sources.

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# SOI Tax Stats at a Glance

## Summary of Collections Before Refunds by Type of Return, FY 2010<sup>1</sup>

Type of Return	Number of Returns	Gross Collections (Millions of \$)
Individual income tax	141,166,805	1,163,688
Corporation income tax	2,355,803 <sup>2</sup>	277,937
Employment taxes	29,787,494	824,188
Excise taxes	836,793	47,190
Gift tax	230,007	2,820
Estate tax	28,780	16,931

## Selected Information from Returns Filed

### Corporate Returns (TY 2008)<sup>3</sup>

Number filed with assets \$250 million (M) or more	13,942
Percent of total corporate net income for firms with assets \$250M or more	73.5%

### S Corporate Returns (TY 2008)<sup>3</sup>

Number of returns	4,049,944
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### Partnership Returns (TY 2009)<sup>3</sup>

Number of returns	3,168,728
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### Individual Returns

Top 1-percent adjusted gross income (AGI) break (TY 2009) <sup>3,4</sup>	\$343,927
Top 10-percent AGI break (TY 2009) <sup>3,4</sup>	\$112,124
Bottom 10-percent AGI break (TY 2009) <sup>3,4</sup>	\$6,449
Median AGI (TY 2009) <sup>3,4</sup>	\$32,396
Percent that claim standard deductions (TY 2009) <sup>3</sup>	65.7%
Percent that claim itemized deductions (TY 2009) <sup>3</sup>	32.5%
Percent e-filed (TY 2010) through 5/26/2011 <sup>5</sup>	81.2%
Percent using paid preparers (TY 2009) <sup>3</sup>	57.3%
Number of returns with AGI \$1M or more (TY 2009) <sup>5</sup>	241,528
State with the highest number-California (TY 2009)	34,889
State with the lowest number-Vermont (TY 2009)	276
Number of individual refunds (TY 2009) (millions) <sup>3</sup>	109.4
Individual refund amount (TY 2009) (billions of \$) <sup>3</sup>	\$333.1
Average individual refund amount (TY 2009)	\$3,045
Earned income tax credit (TY 2009) <sup>3</sup>	
Number of returns with credit (millions)	27.0
Amount claimed (billions of \$)	\$59.2

### Nonprofit Organizations (TY 2007)<sup>3,6</sup>

Number of returns (Forms 990 and 990-PF Filers)	397,734
Assets controlled by nonprofits (billions of \$)	\$3,336

### Taxpayer Assistance (FY 2010)<sup>1</sup>

Number of customers that receive assistance as a result of calling or walking in	78,160,917
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#### Notes:

FY—Fiscal Year TY—Tax Year

1. Source—IRS Data Book

2. Excludes S Corporations

3. Source—SOI Data

4. The calculations include returns for dependents, which significantly impact the AGI break for the bottom 10-percent class. Returns with negative AGI were excluded from these calculations.

5. Source—IRS Masterfile System

6. Organizations tax-exempt under Section 501(c)(3)